



YEARS
OF CARE
1920-2020

Epworth
Medical
Foundation



Every Epworth patient benefits from the generosity of our supporters.

Your legacy at Epworth

By leaving a bequest to Epworth you are creating a legacy of care and compassion for our future patients.

Many donors ask what they need to do to leave a bequest to Epworth.

Your bequest can be general to support the key priorities of the hospital or it can be specific to a certain area – it's up to you. It can also be used to create permanent endowments to ensure Epworth remains at the forefront of medical treatment and practice.

Your options are limitless in terms of the legacy you can leave:

- Whole estate – Leave your entire estate
- Residual gift – A residual gift includes the remainder of your estate, after you have first provided for your loved ones.
- Percentage or fractional gift – Dividing your estate by percentage or fractions.
- Specific gift – A simple way to donate a specific dollar amount, property or assets.
- Share Portfolio – Donating your share portfolio or stocks to Epworth will not incur capital gains tax.

Your bequest helps Epworth give our patients world-class care

By making a gift to Epworth via your Will, you leave a legacy of care. Your bequest enables world-class care for our patients, supporting many areas including:

- **State-of-the-art equipment**
Having the most advanced medical equipment and technology helps us to give our patients the best care and outcomes.
- **Ground-breaking research**
Funding for research enables Epworth to conduct research into critical areas of health such as cancer, mental health and cardiac care, as well as pioneering future medical care including new equipment, technology and treatment trials.
- **World-class facilities**
For our patients' wellbeing it is essential that we invest in the latest technologies, world-class operating facilities, and the most nurturing environments for patients and their families to rest and recover



- **Scholarships**
More than 150 perpetual scholarships to enable our staff to be their best and give our patients exceptional care.
- **Compassionate care**
Ensure the holistic care of our patients, because we understand that a return to health means supporting patients physically and emotionally.

Suggested wording for your will:

Based on your personal situation and preferences, the following wording may be used to make a bequest to Epworth HealthCare.

“I give to the Epworth Medical Foundation, ABN 59 135 483 055

- All of my residuary estate, *OR*
- ___ percentage of my residuary estate, *OR*
- The sum of \$ ____ *OR*
- List asset or assets *OR*
- Your share portfolio of stocks or shares

to be applied for the purposes of providing medical care, facilities, equipment or research at Epworth HealthCare by the Foundation. I declare that the receipt of a Director of the Foundation or other authorised officer will be a sufficient discharge to my executors, who will not be bound to the application of this gift.

For more information and a confidential discussion about leaving a bequest to Epworth contact Vanessa Dannock on 03 9426 6132, 0408 122 599 or via Vanessa.Dannock@epworth.org.au

